

# Weekly Markets Review

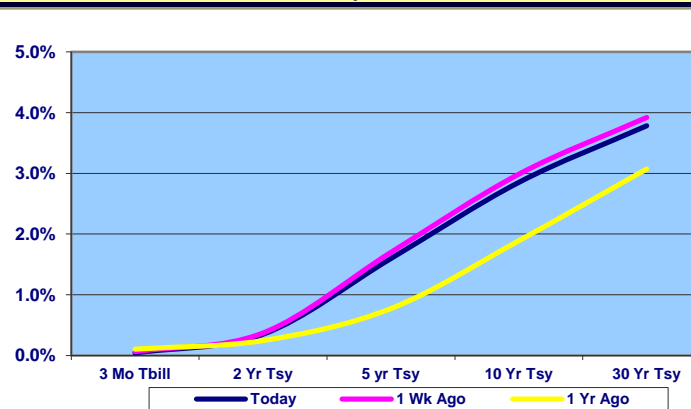
1/06/2014 - 1/10/2014

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## Week's Top News Stories

Factory orders come in at 1.8% vs. 1.7% expectations  
Trade balance comes in at -\$34.3B vs. -\$40.0B expectations  
JP Morgan to pay over \$2B in Madoff case  
T Mobile to buy Spectrum from Verizon Wireless for \$2.365B  
Harbin Bank plans \$1B Hong Kong IPO  
Monsanto's fiscal 1Q earnings rise to \$368M, or \$0.69/share  
Initial jobless claims come in at 330K vs. 335K expectations  
Continuing claims come in at 2865K vs. 2850K expectations  
Chg. in nonfarm payrolls comes in at 74K vs. 197K expectations  
Unemployment rate comes in at 6.7% vs. 7.0% expectations  
Wholesale inventories come in at 0.5% vs. 0.4% expectations

## U.S. Treasury Yield Curve



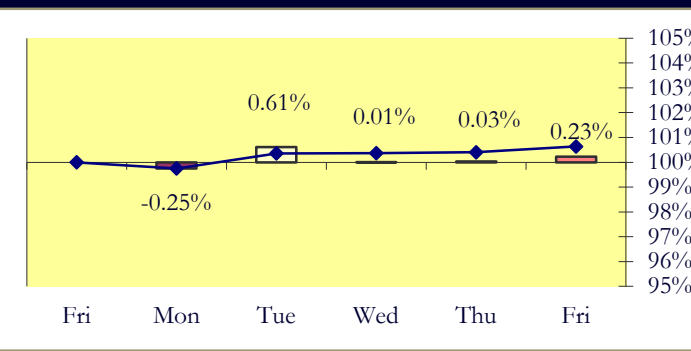
## U.S. Yield Levels

	Today	1 Wk Ago	1 Yr Ago
LIBOR - 30 Day	0.16%	0.16%	0.21%
Fed Funds	0.07%	0.08%	0.14%
3 Mo Tbill	0.04%	0.06%	0.10%
2 Yr Tsy	0.35%	0.37%	0.25%
5 yr Tsy	1.60%	1.70%	0.77%
10 Yr Tsy	2.86%	2.99%	1.89%
30 Yr Tsy	3.80%	3.93%	3.08%
15 Yr Mortgage	3.46%	3.49%	N/A
30 Yr Mortgage	4.43%	4.50%	N/A
5 Yr AAA Muni	1.27%	1.35%	0.81%
10 Yr AAA Muni	2.92%	2.95%	1.90%
30 Yr AAA Muni	4.34%	4.39%	3.11%

## Equity Market Returns in USD

	Level	WTD	YTD	1Yr
S&P 500	1,842	0.63%	-0.27%	27.84%
S&P Mid Cap	1,349	1.17%	0.52%	29.40%
S&P Sm Cap	660	-0.03%	-0.85%	35.63%
EAFE	1,911	0.63%	-0.26%	19.73%
Sm Cap EAFE	210	1.60%	1.70%	27.70%
Emerging	970	-0.95%	-3.23%	-7.35%
UK	6,740	0.4%	-0.6%	13.1%
Germany	9,473	0.8%	-1.6%	27.2%
France	4,251	0.5%	-1.8%	18.8%
Japan	15,912	-2.0%	-1.4%	26.5%

## S&P 500 Performance for Week



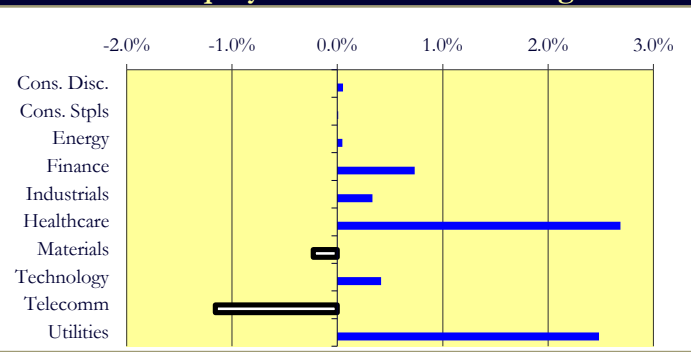
## Currencies vs USD

Currency	Today	1 Wk Ago	1 Yr Ago
USD/Euro	1.37	1.36	1.32
Yen/USD	104.15	104.47	88.20
USD/GBP	1.65	1.64	1.61
USD/Swiss	1.11	1.11	1.09
Canadian/USD	1.09	1.06	0.99
USD/HKD	0.13	0.13	0.13
USD/Aussie	0.90	0.90	1.06
USD/NZD	0.83	0.83	0.84
USD/HKD	0.13	0.13	0.13
USD/SEK	0.15	0.15	0.15

## US Equity Sectors

Sector	WTD	YTD	1Yr
Cons. Disc.	0.05%	-0.70%	38.02%
Cons. Stpls	0.01%	-1.25%	21.34%
Energy	0.05%	-1.51%	19.53%
Finance	0.73%	0.88%	30.70%
Industrials	0.33%	-0.69%	35.10%
Healthcare	2.69%	2.33%	38.24%
Materials	-0.23%	-1.12%	19.49%
Technology	0.41%	-1.09%	24.40%
Telecomm	-1.16%	-2.41%	5.68%
Utilities	2.48%	0.61%	12.50%

## US Equity Sectors - 1 Week Change



## Commodities

	Today	1 Wk Ago	1 Yr Ago
Oil	92.72	93.96	93.82
Natural Gas	4.02	4.28	3.21
Gold	1246.90	1238.60	1678.00
Silver	20.22	20.21	30.92
Palladium	746.05	731.20	702.20
Copper	3.34	3.36	3.71
Platinum	1436.90	1414.20	1634.30
Wheat	5.69	6.06	7.45
Corn	4.33	4.24	6.99
Soybeans	12.79	12.71	13.80

Any data cited have been obtained from sources believed to be reliable. The accuracy and completeness of data cannot be guaranteed. Past performance is no guarantee of future results.

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